

The Covenant Society
Statement of Intent



Name(s): _____ Date: _____

Home Address: _____

Home Phone: _____ Work Phone: _____

Email: _____

I would like to become a member of the Covenant Society and have made the following provision(s) for Belmont University in my estate plans:

- Outright bequest in my will Dollar amount \$ _____
- Residuary bequest: Percentage of Belmont's portion of the residue of my estate _____%
Current value of Belmont's portion \$ _____
- IRA or other retirement program: (type) _____
Value of Belmont's portion \$ _____
- Life insurance policy: (type) _____
Policy face value \$ _____ Current cash value \$ _____
- Gift of Property: Description (real estate, etc):

Purpose of gift(s) to Belmont University:

- Unrestricted to Belmont University
- Restricted for: _____

Additional Information:

Signature of Donor(s)

Date

The Covenant Society recognizes all donors who have made provisions for Belmont through their estate plans. This is a confidential form and is not legally binding on you or your estate. However, the information shared here will help Belmont in its long-range planning efforts. On behalf of all those students who will benefit, thank you for supporting the work of the University and welcome to membership in the Covenant Society.

Please return this form to the Office of Development, Belmont University, 1900 Belmont Boulevard, Nashville, TN 37212. For more information, please call (615) 460-5517 or email Development@belmont.edu.